

# 1<sup>st</sup> Infinity Tax Services

235 Peachtree Street  
Atlanta, Ga 3030  
Office: 404-880-4667

## Customer Information

New Customer  Bank Product/Electronic Filing  
Regular Customer  Yes   
Referred Customer  No

Name:		Spouse Name:	
Address:			
City:		State:	Zip:
Social Security Number:		SS#:	
Date of Birth:			
Phone Number:		Work Number:	Cell Number:
Occupation:		Occupation:	
Email:			

## Filing Status/ Select One

Single    Widower    Head of Household    Married/Joint    Married/Separate

## Dependent Information

Full Name	Date of Birth	Social Security #	Relationship	Child Care

## Childcare Provider information (Note: This information is required for each applicant)

Child Care Provider:
Address:
TAX ID/SSN:
Amount Paid:

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## **CERTIFICATION**

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\*COPY OF TAXPAYER'S **VALID** PICTURE ID (NOT EXPIRED)

\*COPY OF SOCIAL SECURITY CARD(s) FOR TAXPAYER(s) AND THEIR DEPENDENT(s)

I/we hereby authorize **1st Infinity Tax Services** to prepare my/our \_\_\_\_\_ income tax return, based on the information provided by me/us. **1st Infinity Tax Services** is not liable for any errors or omission. I/we agree to carefully review the tax return before I/we sign and submit to the IRS. I/we agree to pay the tax service fee of \$ \_\_\_\_\_ at the time of service. I understand that in lieu of paying with check or cash I may have fees electronically deducted from my refund. All fees must be paid before taxes are submitted to the IRS. I/we undersigned certifies that, all information provided and in the accompanying statements and documents is true, complete, and correct. Fee for returned checks **\$85.00**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Fax online: 1-800-375-1319

Toll Free: 1-888-857-334

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**Our Policy**

Thank you for choosing *1<sup>st</sup> Infinity Tax Services*. Our mission is to provide you with quality professional services that you deserve in a timely manner. Thank you in advance for choosing *1<sup>st</sup> Infinity Tax Services* as tax provider.

Fees are not always deducted from your tax return because of problems due to the Internal Revenue Services. Some of these problems are beyond *1<sup>st</sup> Infinity Tax Services* control and therefore, we may not be able to electronically file the return. However, we will give you the prepared executed copy so you can send it to the service center handling your return.

If *1<sup>st</sup> Infinity Tax Services* encounter problems, you will be notified immediately. You must provide us with current telephone numbers where you can be reached during the day or where we may leave a message.

If for some reason your refunds is held because of student loans, child support or someone else claiming your dependents or any other federal debt, **payment is still due for services rendered.**

Anytime services are rendered for tax preparation, you must submit a valid driver's license or an ID card issued by a state.

If you understand your rights and privileges, please sign the form below. Please feel free to discuss any concerns you may have with us.

Thanks, you in advance for support!

*1<sup>st</sup> Infinity Tax Services*

\_\_\_\_\_  
Taxpayer's Signature

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

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